

**PROBATE COURT OF GEAUGO COUNTY, OHIO  
JUDGE TIMOTHY J. GRENDALL**

**IN RE** \_\_\_\_\_

**CASE NO.** \_\_\_\_\_

**APPLICATION FOR APPOINTMENT OF TRUSTEE**

**A. Action Type**

Applicant applies to this Court to be appointed Trustee of a:

**Testamentary Trust**

Decedent's Name \_\_\_\_\_ Case No. \_\_\_\_\_

A copy of the Decedent's Last Will and Testament is attached

**Wrongful Death Trust**

Decedent's Name \_\_\_\_\_ Case No. \_\_\_\_\_

A Wrongful Death Trust Agreement is attached, along with a copy of the Entry Approving Settlement and Distribution of Wrongful Death Proceeds

**Special Needs Trust** Beneficiary's Name \_\_\_\_\_

A Motion to Establish Special Needs Trust is attached

A Special Needs Trust Declaration is attached

The Beneficiary is a Ward under guardianship in this Court Case No. \_\_\_\_\_

**2111.50(B)(3) Trust** Beneficiary's Name \_\_\_\_\_

A Motion to Establish R.C. §2111.50(B)(3) Trust is attached

A Trust Declaration is attached Case No. \_\_\_\_\_

**2111.182 Trust** Beneficiary's Name \_\_\_\_\_

A Motion to Establish R.C. §2111.182 Trust is attached

A Trust Declaration is attached

Parental or Guardian approval is attached Case No. \_\_\_\_\_

**B. Estimated Value**

Applicant states that the trust estate is estimated as follows:

Personal property	\$ _____	
Real property	\$ _____	
Annual rentals	\$ _____	
Other	\$ _____	
	<b>Total</b>	\$ _____

**C. Bond**

Applicant states that in the matter of a Trustee's bond:

- Bond is dispensed with by the instrument
- Bond is dispensed with by law
- Bond in the sum of \$\_\_\_\_\_ is attached
- Applicant has applied to the Court to dispense with bond simultaneously with the filing of this Application

I certify that all of the information in this application and all attached documents are complete and correct to the best of my knowledge and belief.

\_\_\_\_\_  
\_\_\_\_\_

Print Attorney Name

Street Address

City State Zip Code

Phone: \_\_\_\_\_

Attorney: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Print Fiduciary Name

Street Address

City State Zip Code

Phone: \_\_\_\_\_