

PROBATE COURT OF GEAUGA COUNTY, OHIO
Judge Timothy J. Grendel

In re: _____

Case No. _____

**PETITION FOR DESIGNATION OF SUCCESSOR
CUSTODIAN UNDER OHIO TRANSFERS TO MINORS ACT
[R.C. 5814.07]**

1. The undersigned Petitioner states (i) that there is Custodial Property being held under the Ohio Transfers to Minors Act for the benefit of _____, the beneficiary, who was born _____, (ii) the Custodian is _____, and (iii) the Custodial Assets are currently titled and described as follows:

2. The Petitioner states that the Donor or Transferor of the assets did not designate a successor Custodian in the governing instruments, and further states that [check as applicable]:

- the Petitioner is the Custodian and requests permission to resign as Custodian;
- the Custodian is incompetent and does not have a legal representative who is willing to designate a successor Custodian (proof of incompetency is attached);
- the Custodian is deceased and does not have a legal representative who is willing to designate a successor Custodian (proof of death is attached).
- The beneficiary does not have a guardian. The address where the beneficiary resides is: _____.

3. If the beneficiary is less than 16 years of age, the name of the parent, or individual caring for the minor is: _____, who resides at _____.

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4. The Petitioner is:

- the Donor or Transferor of the assets;
- the legal representative of the Donor or Transferor;
- a member of the beneficiary's family and is related as follows:

5. The Petitioner suggests that _____, whose address is: _____, is a suitable person to be designated as successor Custodian and filed contemporaneously with this Petition are (i) the Custodian's Acceptance (GC PF 81.1), and (ii) the Background Certification and Records Check (GC PF 4.30).

Petitioner requests that the Court designate a successor Custodian for the Custodial Property.

Attorney Signature

Attorney Name

Attorney Address

Attorney Phone Number

Attorney Reg. No. _____

Petitioner Signature

Petitioner Name

Petitioner Address

Petitioner Phone Number

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[] Judgment Entry [] Magistrate's Decision

The Court, having considered this Petition, orders that:

[] _____ is designated as the successor custodian for
the Custodial Property

[] The Petition is not granted.

Date: _____

Judge / Magistrate

JUDGMENT ENTRY ADOPTING MAGISTRATE'S DECISION

The Court, upon independent review of the record, finds the Magistrate's Decision to be well taken. The Court has reviewed the Decision for any errors pursuant to Civ. Rule 53 and adopts the Magistrate's Decision as an Order of this Court. The Magistrate's Decision is incorporated into the Entry by reference.

Date: _____, 20_____

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WAIVER OF NOTICE AND CONSENT

The undersigned (i) acknowledge receiving a copy of the Petition of Designation of Successor Custodian under Ohio Transfers to Minor Act that requests the appointment of _____ as the successor custodian, (ii) waive notice of hearing on the petition, and (iii) consent to the appointment of _____ as the successor custodian.

Signature

Print Name

Relation to Beneficiary