PROBATE COURT OF GEAUGA COUNTY, OHIO
JUDGE TIMOTHY J. GRENDELL

IN RE _____

CASE NO. _____

APPLICATION FOR APPOINTMENT OF TRUSTEE

A. Action Type

Applicant applies to this Court to be appointed Trustee of a:

☐ **Testamentary Trust**

Decedent's Name_____ Case No. _____

☐ A copy of the Decedent's Last Will and Testament is attached

☐ **Wrongful Death Trust**

Decedent's Name_____Case No. _____

☐ A Wrongful Death Trust Agreement is attached, along with a copy of the Entry Approving Settlement and Distribution of Wrongful Death Proceeds

☐ **Special Needs Trust** Beneficiary's Name _____

☐ A Motion to Establish Special Needs Trust is attached

☐ A Special Needs Trust Declaration is attached

☐ The Beneficiary is a Ward under guardianship in this Court Case No. _____

☐ **2111.50(B)(3) Trust** Beneficiary's Name _____

☐ A Motion to Establish R.C. §2111.50(B)(3) Trust is attached

☐ A Trust Declaration is attached Case No. _____

☐ **2111.182 Trust** Beneficiary's Name _____

☐ A Motion to Establish R.C. §2111.182 Trust is attached

☐ A Trust Declaration is attached

☐ Parental or Guardian approval is attached Case No. _____

B. Estimated Value

Applicant states that the trust estate is estimated as follows:

Personal property	$ _____
Real property	$ _____
Annual rentals	$ _____
Other	$ _____
Total	$ _____

C. Bond

Applicant states that in the matter of a Trustee's bond:

- ☐ Bond is dispensed with by the instrument
- ☐ Bond is dispensed with by law
- ☐ Bond in the sum of $_____is attached
- ☐ Applicant has applied to the Court to dispense with bond simultaneously with the filing of this Application

I certify that all of the information in this application and all attached documents are complete and correct to the best of my knowledge and belief.

_____ _____

_____ _____

Print Attorney Name Print Fiduciary Name

_____ _____

Street Address Street Address

_____ _____

City State Zip Code City State Zip Code

Phone: _____ Phone: _____

Attorney: _____