PROBATE COURT OF GEAUGA COUNTY, OHIO

Judge Timothy J. Grendell

ESTATE OF_____, DECEASED

CASE NO. _____

STATUS REPORT

This Status Report accompanies the fiduciary's First partial account or waiver of that partial account.

Instructions

Please complete all portions of the Status Report. If a question regarding a particular type of asset does not apply to this estate, you may leave that question blank. If you need additional space to respond to any question, please continue on a separate sheet and attach the sheet to this Status Report.

WORKING RELATIONSHIP

If the fiduciary is represented by an attorney, is the working relationship between the fiduciary and the attorney good, with mutual cooperation and responsiveness? ☐ Yes ☐ No

If "No," please explain:

Are the heirs or beneficiaries being cooperative and responsive, as needed? ☐ Yes ☐ No

If "No," please explain:

Are there any ongoing disputes among the heirs or beneficiaries that are causing delays in the administration of this estate?

☐ Yes ☐ No

If "Yes," please explain:

ASSETS

Have all of the tangible personal property and digital assets been distributed or liquidated? ☐ Yes ☐ No

If "No," please explain why:

Note: *If tangible personal property assets remain in the fiduciary's hands, you are required to attach to this Status Report a copy of the insurance declaration page showing that the assets are currently and properly insured.*

Have all of the intangible personal property assets been distributed or liquidated? ☐ Yes ☐ No

If "No," please explain why:

Are all of the intangible personal property assets that remain in the fiduciary's hands in one or more fiduciary accounts under the control of the fiduciary? ☐ Yes ☐ No

If "No," please explain why:

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Is any real estate in this estate the subject of a pending foreclosure action? ☐ Yes ☐ No

If "Yes," is there any equity in the real estate that may benefit the estate? ☐ Yes ☐ No ☐ Maybe

Has all of the real estate been transferred by certificate of transfer or sold? ☐ Yes ☐ No

If "No," please explain why:

If the fiduciary intends to sell the real estate, is the real estate currently listed for sale? ☐ Yes ☐ No

If "Yes," how long has the property been actively marketed for sale? _____

If "No," please explain why:

Note: *If real estate remains in the fiduciary's hands, you are required to attach to this Status Report a copy of the insurance declaration page showing that the assets are currently and properly insured.*

LIABILITIES

Is the estate solvent? ☐ Yes ☐ No

If "No," please explain the status of probate insolvency proceedings:

If "Yes," have all debts and claims (except administrative expenses) been paid? ☐ Yes ☐ No

If "No," please explain why:

Is the estate involved in any pending litigation regarding any alleged debts or claims against the estate?

☐ Yes ☐ No

If "Yes," please describe:

Are there any other disputes between the estate and third parties that are not yet resolved? ☐ Yes ☐ No

If "Yes," please describe:

Are there any other disputes between the estate and heirs or beneficiaries that are not yet resolved? ☐ Yes ☐ No

If "Yes," please describe:

PROBLEMS AND EFFORTS

Please describe the circumstances that have precluded the fiduciary from completing the administration of this estate.

Please describe the efforts you made during *this past* accounting period to resolve the above circumstances.

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Please describe the efforts you plan to make during *this coming* accounting period to resolve the above circumstances.

When do you reasonably anticipate that you will be able to conclude the administration of this estate and file a final and distributive account?_____, 20____

I certify that the information in this Status Report is true, accurate and complete to the best of my knowledge and belief.

_____
Attorney for Applicant

_____
Typed or Printed Name

Attorney Registration No. _____

_____
Applicant

_____
Typed or Printed Name